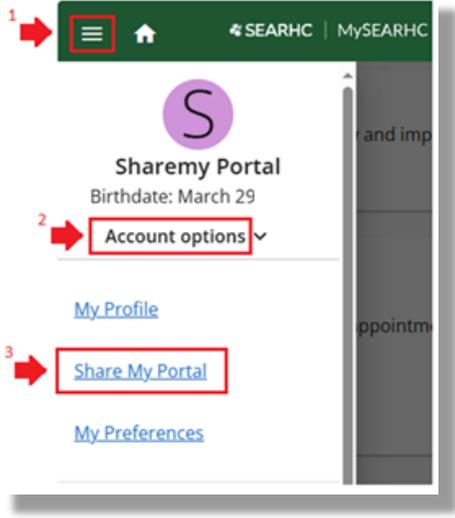
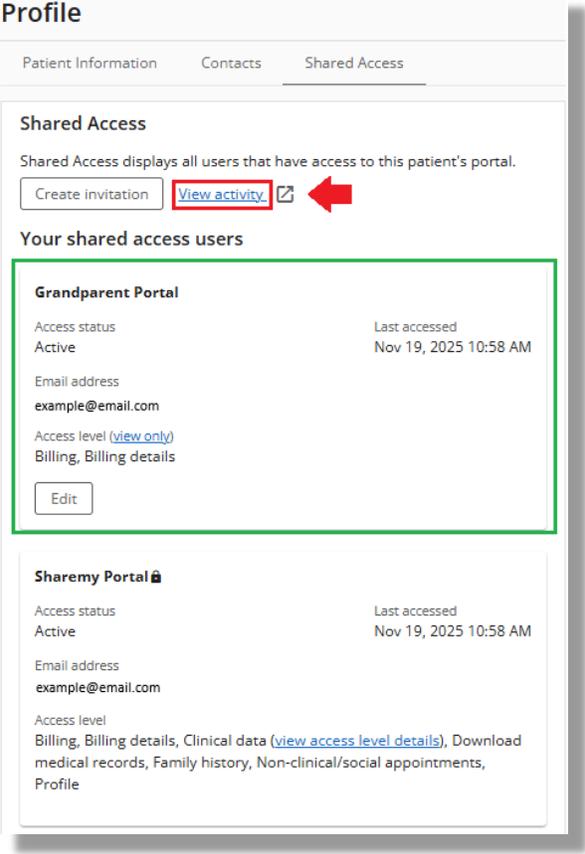


# MySEARHC Quick Reference Guide

## Managing Shared Access

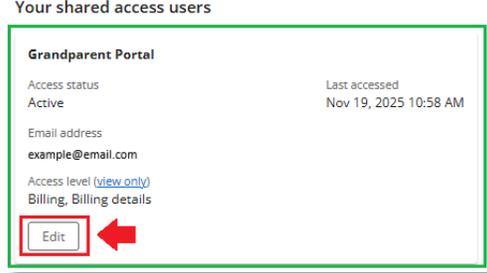
Shared access allows patients the ability to view and manage those who currently have proxy access to their information.

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| <p><b>1</b></p> <p><b>Shared Access</b></p> <ul style="list-style-type: none"> <li>• Select the <b>three-line menu icon</b></li> <li>• Select <b>Account options</b></li> <li>• Select <b>Share My Portal</b></li> </ul> <p>NOTE: Shared access is automatically setup during <a href="#">MySEARHC Self-Enrollment</a> and for patients, 18 and older, when the linked patient is the Self relationship (e.g., Same as Patient).</p> <p>NOTE: Shared access can also be accessed through <i>My Profile</i>.</p>   |    |
| <p><b>2</b></p> <p><b>Viewing Shared Access</b></p> <p>View shared access user information such as:</p> <ul style="list-style-type: none"> <li>• Username and email</li> <li>• Status</li> <li>• Last accessed date</li> <li>• Access level</li> <li>• Access permissions</li> </ul> <p>NOTE: To view proxy user activity, select <b>View activity</b>.</p> <p><b>Access Levels:</b></p> <ul style="list-style-type: none"> <li>• <i>View Only</i> access does not allow for editing patient information.</li> <li>• <i>Standard</i> access allows both viewing and editing.</li> </ul> <p>Note: <i>View Only</i> for the <i>Billing</i> permission, allows proxy user access to make a payment for the patient.</p> <p>NOTE: The lock icon  next to the username indicates that user is a proxy controller and access cannot be edited.</p> |  |

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| <p><b>3</b></p> <p><b>Editing Shared Access:</b></p> <p>From the shared access users list:</p> <ul style="list-style-type: none"> <li>• Select <b>Edit</b> for that user</li> <li>• To change access levels, select the <b>radio button</b> for the new access level</li> <li>• Select one or more <b>checkboxes</b> to add additional permissions (e.g., Clinical data)</li> </ul> <p>NOTE: Deselect one or more existing checked boxes to remove access to those features</p> <ul style="list-style-type: none"> <li>• Select <b>Submit</b></li> </ul> <p>NOTE: Select <b>Cancel</b> to cancel editing and return to the Shared Access page. <b>Any changes you have made will not be saved.</b></p> <p>Note: When clinical data is selected, non-clinical/social appointments are linked to that permission and automatically selected.</p> | <p><b>Your shared access users</b></p> <div data-bbox="812 241 1404 546"> <p><b>Grandparent Portal</b></p> <p>Access status: Active   Last accessed: Nov 19, 2025 10:58 AM</p> <p>Email address: example@email.com</p> <p>Access level: <a href="#">(view only)</a></p> <p>Billing, Billing details</p> <p><b>Edit</b></p> </div> <p>Example: Change to Standard Access and add Clinical data</p> <div data-bbox="803 630 1421 1039"> <p><b>Edit access level for Grandparent Portal</b></p> <p>Select the areas of your patient portal that you would like Grandparent Portal to be able to access.</p> <p><b>Access Levels</b></p> <p><input checked="" type="radio"/> Standard<br/>This user will be able to view information and perform actions as permitted.</p> <p><input type="radio"/> View Only<br/>This user will be able to view information as permitted and submit payments. They will not be able to perform other actions, such as messaging a provider, requesting a medication renewal, or scheduling an appointment, etc.</p> </div> <div data-bbox="803 1060 1421 1501"> <p><b>Access Permissions</b></p> <p><input checked="" type="checkbox"/> Billing</p> <p><input checked="" type="checkbox"/> Billing details</p> <p><input checked="" type="checkbox"/> Clinical data<br/>Allergies, Appointments, Conditions, Health summary, Immunization certificate, Immunization history, Letters, Medical history, Medications, Messages, Questionnaires, Reports, Results, Scanned documents, Visit history, Wellness care</p> <p><input type="checkbox"/> Family history</p> <p><input type="checkbox"/> Download medical records</p> <p><input checked="" type="checkbox"/> Non-clinical/social appointments</p> <p><input type="checkbox"/> Profile</p> <p><b>Submit</b>   Cancel</p> </div> |  |
| <p><b>4</b></p>  | <p>Confirm the new access level and permissions have been submitted and select <b>Close</b> to return to the Shared Access page.</p>  | <div data-bbox="779 1575 1429 1711"> <p>Access level for Grandparent Sharemyportal has been successfully updated.</p> <p><b>Close</b></p> </div> |
| <p><b>5</b></p>  | <p><b>Removing Shared Access:</b></p> <p>From the shared access users list:</p> <ul style="list-style-type: none"> <li>• Select <b>Edit</b> for that user</li> </ul>  |  |

- **Scroll** to the *Remove access for* section
- Select **Remove shared access**

NOTE: You will be asked to confirm this action. Select **Remove** to confirm revoking access for this user.



**Your shared access users**

**Grandparent Portal**

Access status: Active | Last accessed: Nov 19, 2025 10:58 AM

Email address: example@email.com

Access level: [\(view only\)](#)

Billing, Billing details

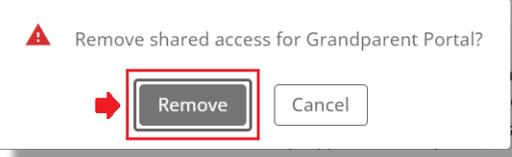
**Edit** (highlighted with red box and arrow)



**Remove access for Grandparent Portal**

Select this option if you would like to remove Grandparent Portal from being able to access your portal.

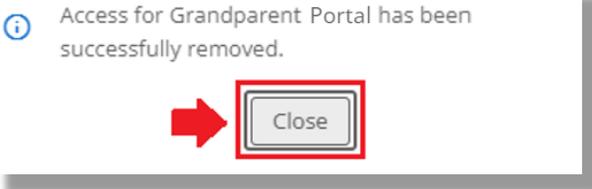
**Remove shared access** (highlighted with red box and arrow)



**Remove shared access for Grandparent Portal?**

**Remove** (highlighted with red box and arrow) | Cancel

**6** Confirm access was successfully removed and select **Close** to return to the **Shared Access** page.



**Access for Grandparent Portal has been successfully removed.**

**Close** (highlighted with red box and arrow)

**Looking for further help?**  
 Contact the Patient Support Center at 907.463.0400